



*Exclusive Trust Services
(Pty) Ltd*

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Bank: Standard Bank Randburg
Branch Code: 8005
Account Type: Business Current Account
Account No: 270177086

Our company prides itself with our knowledge and expertise that enables us to ensure that all our clients' assets are properly protected and all our clients' estate planning is correctly and sufficiently structured to reach all their objectives.

Exclusive Trust Services offers a wide range of services including but not limited to Trust formations, administration of Trusts, amendments to Trusts, professional independent Trustee services as well as Trust reviews to establish whether all the requirements by law have been met. In addition to the aforesaid, we also offer drafting of Last Will and Testaments and Estate Planning.

FEE SCHEDULE

Estate Planning

Document	Fee (excl. VAT)
Consultation	R1 250.00 per hour
Consideration and perusal of documents and written opinion on affairs	R2 000.00

Last Will and Testaments

Document	Fee (excl. VAT)
Consultation	R1 250.00 per hour
Letter of Wishes	R1 500.00

Trusts

Document	Fee (excl. VAT)
Consultation	R1 250.00 per hour
Trust Review	R2 500.00
Independent Trustee services and Trust Administration (including drafting necessary resolutions, minutes and Loan Agreements or Addendum to Loan Agreements). Please note that fees for attendances at Trustee meetings are charged at consultation rates.	R 7 200.00 per year
Drafting of Deed of Trust and supporting documentation (including attendances at the Master's Office to register the Trust and Master's fee)	R5 000.00
Amendments to Deed of Trust (Trust initially drafted by ETS) (including attendances at the Master's Office notifying them of such changes)	R1 500.00
Amendments to Deed of Trust (Trust drafted by third party) (including attendances at the Master's Office)	R2 000.00
Amendments to Trustees of Trust (including attendances at the Master's Office)	R2 000.00
Adding beneficiaries (if possible) and/or updating details of Trust and/or Trustees with the Master's office (including attendances at the Master's Office)	R1 000.00
Changes to letters of authority and submission to Master	R1 000.00
Obtaining duplicate / certified copy of Letters of Authority (including attendances at the Master's Office and the Master's fee)	R2 000.00
Obtaining duplicate / certified copy of Trust Deed (including attendances at the Master's Office and the Master's fee)	R2 000.00
Collating documents for trust to be registered for income tax with SARS and attending to registration	R1 500.00
Termination of Trust	R2 500.00
Other	R1 000.00 per hour